



The 19th Sponsor Annual Plan Real Estate Conference

28 – 29 October 2009 * Beverly Hills, California

DVD02 or CD02

Real Estate Macro Trends:

Moderator: **Jacques Gordon**, Global Strategist, LaSalle Investment Management
Panelists: **Peter Linneman**, Albert Sussman Professor of Real Estate, Finance, and Public Policy, Wharton School of Business, University of Pennsylvania
Kenneth Rosen, Chairman, Rosen Real Estate Securities
Jonathan Sakoloff, Managing Partner, Leonard Green & Partners
Darrell Spence, Vice President, Capital Strategy Research, Inc.

DVD03 or CD03

Impact of Govt. Programs on the Future of Commercial R.E.

Moderator: **Ron Insana**, Senior Analyst, CNBC
Panelists: **Sacha M. Bacro**, Managing Director, and head of Capital Markets Group, BlackRock
Michael Gordon, Co-Founder, CEO and CIO, Angelo, Gordon & CO.
Spencer Haber, Founder, Chairman, CEO and Portfolio Manager, H/2 Capital Partners, LLC
David Miller, Acting Chief Investment Officer, Office Financial Stability, U.S. Department of the Treasury
Andrew Rabinowitz, COO & Partner, Marathon Asset Management

DVD04 or CD04

Capital Sources for Real Estate Investment:

Moderator: **Linda Assante**, Partner, Oak Hill Investment Management
Panelists: **Graeme Eadie**, Senior Vice President – Real Estate Investments, CPP Investment Board
Michael Carp, Managing Director & Regional Head-Americas, Head of Investments, GIC Real Estate, Inc.
Volker Kraft, Managing Director, ECE Investment International G.m.b.H
Guido Verhoef, Head of Private Real Estate, PGGM

DVD05 or CD05

LP Vs. GP Issues:

Moderator: **Theodore Leary**, President, Crosswater Realty Advisors
Panelists: **Steve Coyle**, CIO Global Realty Partners Cohen & Steers Capital Management, Inc.
Barden Gale, CEO, J.E. Robert Companies
Peter Lewis, Sr. Investment Officer, Liberty Mutual Group
William Lindsay, Partner, PCCP, LLC

DVD06 or CD06

Next Generation for Real Estate/The New Model: *Moderator:* **Jack Koch**, Principal, Townsend Group

Panelists: **Joanne Douvas**, Principal, Clerestory Capital Partners, LLC
Steven Hason, Managing Director, North America Real Estate, APG Asset Management, U.S., Inc.
Walter Stackler, Managing Director and Co-Head, Real Estate Private Fund Group, Credit Suisse
Maury Tognarelli, President & CEO, Heitman
Margaret Waters, Principal and Manager of Private Real Estate Fund Investments, Bessemer Trust

DVD07 or CD07

A Conversation With Investor Co-Chairs

Moderator: **Laurie Dotter**, Sr. Vice President, Hunt Realty Investments
Marjorie Tsang, Asst. Comptroller for Real Estate Investments, NY State Common Retirement Fund
Mike DiRe, Director of Real Estate, California State Teachers' Retirement System
Eric Lang, Managing Director-Real Assets, Teacher Retirement System of Texas

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